



Dear Patient,

We would like to take this time to welcome you to this office. We will do all we can to make your visit a pleasant one.

We have enclosed several forms, which we ask you to complete in full. Once you have filled out all the information, please bring them with you to your scheduled appointment.

**HISTORY FORMS:** We do not treat a toe, a nail or a foot. We treat people. Please fill out all medical information. DO NOT WRITE IN YES OR NO under medical history, check only those which apply. Family history, social history, past Surgeries are required information. PLEASE BRING IN A WRITTEN LIST OF ALL MEDICATIONS- PRESCRIPTION AND OVER THE COUNTER. Include the dosage, amount per day, and the reason you take it.

**INSURANCE:** Please bring in your insurance cards, copies will be made and kept in your chart which allows for prompt and accurate processing of your claim. As a courtesy, we will be happy to submit *all* claims to your insurer. Should your carrier refuse payment, you will be required to pay for all unpaid claims. All deductibles and balances are also the sole responsibility of the patient. Payment in full must be made within 30 days of the billing or a surcharge of \$29.00 may be implemented unless other satisfactory arrangements are made. We do offer payment plans.

**COPAYS:** All copays are required prior to seeing the doctor. This is dictated by your insurance company per your contractual agreement with your insurance carrier.

**MANAGED FORMS:** If your insurance requires a referral from your Primary Care Physician, that is your responsibility. We do NOT obtain referrals for you.

**XRAYS:** If applicable, please bring in any x-rays and written reports you may have at the time of your visit that pertain to your problems.

This letter has been created to alleviate any potential misunderstandings or miscommunications. Our office is always open to you for any questions or concerns you may have. We hope that your visit with us is a pleasant one. On behalf of the Doctors and the staff, we sincerely thank you.

105 Mead Avenue, Suite C- Meadville, PA 16335 Phone: 814-337-3668 / Fax: 814-337-3368

## **UNDERSTANDING DEDUCTIBLES, COINSURANCE AND COPAYS**

When both you and your insurance company pay for your health care expenses, it's called cost sharing. Deductibles, coinsurance, and copays are examples of cost sharing. Understanding how they work will help you know how much you'll pay.

### **DEDUCTIBLE**

A deductible is the amount you pay for healthcare services before your health insurance begins to pay.

**How it works:** If your plan's deductible is \$1,500 you'll pay 100 percent of eligible healthcare expenses until the bill's total \$1,500. After that, you share the cost with your plan by paying coinsurance.

### **COINSURANCE**

Coinsurance is your share of the costs of healthcare service after your deductible has been met.

**How it works:** You've paid \$1,500 in healthcare expenses and met your deductible. When you go to the doctor, instead of paying all costs, you and your plan share cost. For examples, your plan pays 70 percent. The 30 percent you pay is your coinsurance.

### **COPAY**

A copay is a fixed amount you pay for healthcare service, usually when you receive the service.

**How it works:** Your plan determines what your copay is for different types of services, and when you have one. You may have copay before you've finished paying toward your deductible. You may *also* have a copay after you pay your deductible, and when you owe coinsurance.

Your insurance card may list copays for some visits.

BAYCITY ASSOCIATES IN PODIATRY, INC.

PATIENT INFORMATION FORM

**PLEASE PRINT AND COMPLETE ALL ENTRIES**

APPT DATE \_\_\_\_\_

\_\_\_\_\_  
PATIENT NAME (LAST, FIRST, MI)

\_\_\_\_/\_\_\_\_/\_\_\_\_  
DATE OF BIRTH

\_\_\_\_-\_\_\_\_-\_\_\_\_  
SSN#

\_\_\_\_\_  
ADDRESS (STREET, CITY, STATE, ZIP)

\_\_\_\_\_  
PRIMARY PHONE#

\_\_\_\_\_  
ALT PHONE #

\_\_\_\_\_  
NAME & ADDRESS OF EMPLOYER

\_\_\_\_\_  
PHONE #

M S D W SEP (CIRCLE ONE)

\_\_\_\_\_  
MARITAL STATUS

\_\_\_\_\_  
SPOUSE'S NAME (LAST, FIRST, MI)

\_\_\_\_\_  
PHONE #

\_\_\_\_\_  
PHARMACY NAME

\_\_\_\_\_  
ADDRESS

\_\_\_\_\_  
PHONE#

\_\_\_\_\_  
EMERGENCY CONTACT

\_\_\_\_\_  
RELATIONSHIP

\_\_\_\_\_  
PHONE#

\_\_\_\_\_  
EMERGENCY CONTACT #2

\_\_\_\_\_  
RELATIONSHIP

\_\_\_\_\_  
PHONE#

\_\_\_\_\_  
FAMILY PHYSICIAN (PCP)

\_\_\_\_\_  
PHONE#

\_\_\_\_\_  
ENDOCRINOLOGIST

\_\_\_\_\_  
PHONE#

\_\_\_\_\_  
INSURANCE

\_\_\_\_\_  
MEMBER ID#

\_\_\_\_\_  
POLICY HOLDER

\_\_\_\_\_  
POLICY HOLDER DOB

\_\_\_\_\_  
SECONDARY INSURANCE

\_\_\_\_\_  
MEMBER ID#

BayCity Associates in Podiatry, Inc.

AUTHORIZATION FOR TREATMENT AND RELEASE OF MEDICAL INSURANCE INFORMATION.

AUTHORIZATION OF TREATMENT

I the undersigned hereby authorize **BayCity** Physicians to render treatment / therapy to myself deemed medically necessary in order to treat the condition/ conditions I have requested from himself and his staff.

SIGNATURE OF PATIENT (OR POA / GUARDIAN): \_\_\_\_\_

RELATIONSHIP OF POA OR GUARDIAN TO PATIENT: \_\_\_\_\_

**LEGAL ASSIGNMENT OF BENEFITS AND RELEASE OF MEDICAL AND PLAN DOCUMENTS**

In considering the amount of medical expenses to be incurred, I, the undersigned, have insurance or employee healthcare benefits coverage with the enclosed captioned, and hereby assign and convey directly to **BayCity**

**Associates, Inc.** all medical benefits, insurance reimbursement, if any, otherwise payable to me for services rendered from such doctor. I also admit full disclosure of my deductible, what has been met, if any, and what is currently owed. I understand that I am financially responsible for all charges regardless of any applicable insurance or benefit payments, and understand that these balances are due within 90 days from the date of Insurance payment, and or denial, and if outside collections attempts are necessary. I will also remain responsible for all collection and legal fees. I hereby authorize the doctor to release all medical information necessary to process this claim. I authorize any plan administrator or fiduciary, insurer, and my attorney to release to such doctor, any and all plan documents, insurance policy/ settlement, information upon written request from such doctor, in order to claim such medical benefits, reimbursements or any applicable remedies. I authorized the use of this signature on all my insurance / employee health benefit claim submissions.

I hereby convey to the above named doctor to the full extent permissible under the law and under any applicable insurance policies / employee healthcare plan to and claim, chase In action, or other right I may have to such insurance/ employee healthcare coverage under my applicable insurance policies and or employee health care plan with respect to medical expenses incurred as a result of the medical services I received from the above named doctor and to the extent permissible under the law to claim such medical benefits. Insurance reimbursement and any applicable remedies. Further, in response to any reasonable request for cooperation, I agree to cooperate with such doctor in any attempts by such doctor to pursue such claim, chose in action or right against my Insurers/ employee health care plan, including, If necessary, bring suit with such doctor against such insurers; employee healthcare plan In my name but at such doctor's expenses.

This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as the original. I have read and fully understand this agreement.

\_\_\_\_\_  
SIGNATURE OF PATIENT (OR POA/GUARDIAN)

\_\_\_\_\_  
DATE

IF POA OR GUARDIAN, RELATIONSHIP TO PATIENT \_\_\_\_\_

I ACKNOWLEDGE THAT I HAVE RECEIVED A NOTICE OF PRIVACY.

**PATIENT HIPAA ACKNOWLEDGMENT DESIGNATION DISCLOSURE  
FORM**

**I. Acknowledgment of Practice's *Notice of Privacy Practices***

By subscribing my name below, I acknowledge that I was provided a copy of the Notice of Privacy Practices (NPP) and that I have read (or had the opportunity to read if I so chose) and understand the Notice of Privacy Practices (NPP) and agree to its terms

\_\_\_\_\_  
Name or Patient

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Signature or Patient/Parent/Guardian

**II. Designation of Certain Relatives, Close Friends and other Caregivers as my  
Personal Representative:**

I agree that the practice may disclose certain pieces of my health Information to a Personal Representative of my choosing, since such person is involved with my healthcare or payment relating to my healthcare. In that case, the Physician Practice will disclose only information that is directly relevant to the person's involvement with my healthcare or payment relating to my healthcare.

Print Name: \_\_\_\_\_ Phone or other  
identifier: \_\_\_\_\_

Print Name: \_\_\_\_\_ Phone or other  
identifier: \_\_\_\_\_

**III. Request to receive Confidential Communications by Alternative Means:**

As provided by Privacy Rule Section 164.52.2(b), I hereby request that the Practice make all communications to me as I have listed below.

Home telephone number.

☐ ok to leave a message with detailed information -OR- ☐ Leave message with call back number only

Work telephone number:

☐ ok to leave a message with detailed Information -OR- ☐ Leave message with call back number only

Cell telephone number:

☐ ok to leave a message with detailed Information -OR- ☐ Leave message with call back number only

Fax telephone number:

☐ ok to fax to number listed here: \_\_\_\_\_

Email:

☐ ok to email address Practice has on file

1. The above authorizations are voluntary and I may refuse their terms without affecting any of my rights to receive healthcare at the Practice.
2. These authorizations may be revoked at any time by notifying the Practice in writing at the Practice's mailing address marked to the attention of "HIPAA Compliance Officer".
3. The revocation of this authorization will not have any effect on disclosures occurring prior to the execution of any revocation
4. If you request it, a copy of the Information described in this form can be obtained at the front desk.
5. This form was completely filled in before I signed it and I acknowledge that all of my questions were answered to my satisfaction and that I fully understand this authorization form.
6. This authorization is valid as of the date I have signed below and shall remain valid until changed or revoked.

\_\_\_\_\_  
Name of Patient (PRINTED)

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

PATIENT NAME \_\_\_\_\_ DOB \_\_\_\_\_

Chart # \_\_\_\_\_

WE ARE PLEASED TO HAVE YOU AS A PATIENT. PLEASE ANSWER ALL OF THE FOLLOWING QUESTIONS TO THE BEST OF YOUR ABILITY. WE TREAT PEOPLE, NOT FEET.

SHOE SIZE \_\_\_\_\_ HEIGHT: \_\_\_\_ Ft \_\_\_\_ In WEIGHT \_\_\_\_\_

I. CHIEF COMPLAINT: Please be specific: I am here today for \_\_\_\_\_

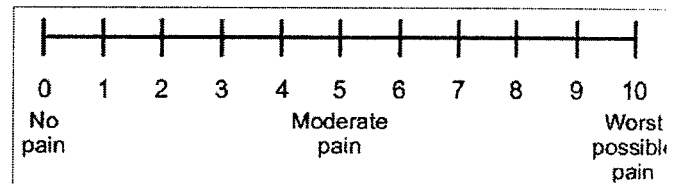
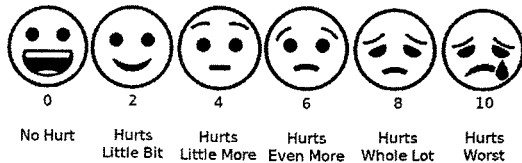
I have no pain \_\_\_\_\_ My area of pain is:

Right or Left: Foot \_\_\_\_\_ Ankle \_\_\_\_\_ Arch \_\_\_\_\_ Heel \_\_\_\_\_ Achilles Tendon (Heel Cord) \_\_\_\_\_

Toe(s) 1 2 3 4 5 Toenail(s) 1 2 3 4 5 Lower Leg \_\_\_\_\_

II. My problem has been present for: \_\_\_\_\_

III. I would rate my pain as: Use either scale.



IV I would describe my pain as: No Pain \_\_\_\_\_ Dull \_\_\_\_\_ Sharp \_\_\_\_\_ Throb \_\_\_\_\_ Burn \_\_\_\_\_  
Numb \_\_\_\_\_ Tingling \_\_\_\_\_ Shooting \_\_\_\_\_ Deep \_\_\_\_\_ Achey \_\_\_\_\_ Other \_\_\_\_\_

V Do you remember any trauma or incident which may have caused this? Unsure\_ No\_Yes, \_\_\_\_\_

VI Did the pain come on: Slowly Suddenly

VII My pain is present in AM PM Both Varies

VIII My Pain is: Constant Intermittent Transient Worsening Improving Unchanged

IX I mostly notice my pain: When I bear weight When I am off of my feet Both on and off my feet With activity

X With my shoes on, My pain: Improves Worsens Remains unchanged

XI Does anything else make it feel better? No Yes Explain \_\_\_\_\_

XII Does anything else make it feel worse? No\_Yes Explain \_\_\_\_\_

XIII Treatment(s): None / I have tried: \_\_\_\_\_  
The treatment. Succeeded Partially Succeeded Unsuccessful

XIV Have any doctors treated this condition? No Yes Treatment: \_\_\_\_\_  
Succeeded Partially Succeeded Unsuccessful

Name: \_\_\_\_\_

**FAMILY PHYSICIAN** Name \_\_\_\_\_

-Date of your last checkup by your doctor: \_\_\_\_/\_\_\_\_/\_\_\_\_

-Do you feel that you are in good, general health? No \_\_\_\_ Yes \_\_\_\_

### MEDICAL HISTORY

Please CHECK ANY illnesses you have had **IN THE PAST** or **NOW CURRENTLY HAVE**:

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> AIDS   | <input type="checkbox"/> Epilepsy / seizures   | <input type="checkbox"/> Lung Problems                |
| <input type="checkbox"/> Anemia                                       | <input type="checkbox"/> Glaucoma I Cataracts  | <input type="checkbox"/> MRSA                         |
| <input type="checkbox"/> Angina                                       | <input type="checkbox"/> Gout                  | <input type="checkbox"/> Phlebitis: Which leg? _____  |
| <input type="checkbox"/> Anxiety                                      | <input type="checkbox"/> Heart problems (type) | <input type="checkbox"/> Pneumonia                    |
| <input type="checkbox"/> Arthritis                                    | <input type="checkbox"/> Heart valve problems  | <input type="checkbox"/> Rheumatic Fever              |
| <input type="checkbox"/> Asthma                                       | <input type="checkbox"/> Hepatitis             | <input type="checkbox"/> Stomach Ulcer/ Hiatal Hernia |
| <input type="checkbox"/> Blood Clots                                  | <input type="checkbox"/> High Cholesterol      | <input type="checkbox"/> Stroke                       |
| <input type="checkbox"/> Cancer (Type? When?) _____                   | <input type="checkbox"/> High Lipids           | <input type="checkbox"/> Tuberculosis                 |
| <input type="checkbox"/> Chemotherapy: Current _____ History of _____ | <input type="checkbox"/> HIV                   | <input type="checkbox"/> Vein/Artery Disease          |
| <input type="checkbox"/> Congestive Heart Failure                     | <input type="checkbox"/> High Blood Pressure   | <input type="checkbox"/> Venereal Disease             |
| <input type="checkbox"/> Diabetes Type I _____ Type 2 _____           | <input type="checkbox"/> Low Blood Pressure    | <input type="checkbox"/> _____                        |
| <input type="checkbox"/> Dialysis                                     | <input type="checkbox"/> Kidney Problems       | <input type="checkbox"/> _____                        |
| <input type="checkbox"/> Edema (swelling)                             | <input type="checkbox"/> Liver Problems        | <input type="checkbox"/> _____                        |
| <input type="checkbox"/> Emphysema                                    | <input type="checkbox"/> Lymphedema            |   |

### BLEEDING/ SCARRING PROBLEMS

Transfusions ☐No ☐Yes Year \_\_\_\_\_ Reason \_\_\_\_\_  
Bruise Easily ☐No ☐Yes Clotting Problems ☐No ☐Yes  
Scar Poorly ☐No ☐Yes Sickle Cell disease/trait ☐No ☐Yes

### CHILDHOOD ILLNESSES

- ☐ Chicken Pox ☐ Measles ☐ TB  
☐ Rheumatic Fever ☐ Rubella (German Measles)  
☐ Scarlet Fever ☐ Mumps

All of my immunizations are up to date

☐ No ☐ Yes

**ALLERGIES/ REACTIONS:** I have no drug allergies. \_\_\_\_\_

Please List and indicate reaction. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**PRIOR SURGERY(S)** (Check only the Items that apply)

- |   |  |  |   |
|---|--|--|---|
| <input type="checkbox"/> Angioplasty    | <input type="checkbox"/> Cesarean                | <input type="checkbox"/> Heart Stent             | <input type="checkbox"/> Mastectomy             |
| <input type="checkbox"/> Appendectomy   | <input type="checkbox"/> D and C                 | <input type="checkbox"/> Hernia Repair           | <input type="checkbox"/> Neck                   |
| <input type="checkbox"/> Breast Biopsy  | <input type="checkbox"/> Endoscopy               | <input type="checkbox"/> <b>Hip Replacement</b>  | <input type="checkbox"/> Organ Transplant _____ |
| <input type="checkbox"/> Breast Surgery | <input type="checkbox"/> <b>Foot or Ankle</b>    | <input type="checkbox"/> Hysterectomy            | <input type="checkbox"/> Prostate               |
| <input type="checkbox"/> Carotid Artery | <input type="checkbox"/> Gallbladder             | <input type="checkbox"/> Kidney Removal          | <input type="checkbox"/> Shoulder Replacement   |
| <input type="checkbox"/> Cataract       | <input type="checkbox"/> Heart Cath              | <input type="checkbox"/> Kidney Stones           | <input type="checkbox"/> Venous Ligation        |
| <input type="checkbox"/> Colonoscopy    | <input type="checkbox"/> Heart Valve Replacement | <input type="checkbox"/> <b>Knee Replacement</b> |   |

Other surgery(s) please list: \_\_\_\_\_

Did you have any adverse reactions to Anesthesia or Medications before, during or after your surgery? No \_\_\_\_ Yes \_\_\_\_

Did you have ANY COMPLICATIONS with healing? No \_\_\_\_ Yes \_\_\_\_

NAME: \_\_\_\_\_

### CURRENT PRESCRIPTION MEDICATIONS

☐ No prescription medications at this time

\*\* You MAY attach a medication list to this form.

NAME OF MEDICATION & DOSAGE (Include all OTC and Herbal medications as well)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### FAMILY HISTORY

Not applicable, I am Adopted

If any of your relatives in the column below currently HAS or has PASSED AWAY from the following illnesses, please WRITE IN the correct cause of death.

Arthritis.....Cancer (Type?).....Diabetes.....Gout.....Heart Disease....  
High Blood Pressure.....Kidney Disease.....Stroke.....Thyroid Problems

	Alive or Deceased?	Cause of Death?	Age?
Your Mother	A / D		
Your Father	A / D		
Grandmother (Mom's)	A / D		
Grandfather (Mom's)	A / D		
Grandmother (Dad's)	A / D		
Grandfather (Dad's)	A / D		
Siblings	A / D		

### SOCIAL HISTORY

Smoking ☐No ☐Yes Packs per day\_\_\_\_\_ How long?\_\_\_\_\_ Have you Quit? ☐No ☐Yes When?\_\_\_\_\_  
Pipe\_\_ Cigar\_\_ Chew/Snuff\_\_ Vape\_\_ Is there smoking in the house? ☐No ☐Yes  
Alcohol ☐No ☐Yes # of beers / wk\_\_\_\_\_ Wine # of glasses / wk\_\_\_\_\_ # of drinks / wk\_\_\_\_\_  
Social\_\_ Quit\_\_ Number of months?\_\_\_\_\_ Years\_\_\_\_\_  
Caffeine ☐No ☐Yes Coffee\_\_ Tea\_\_ Energy\_\_ Pop\_\_ Other\_\_ #Cups/day\_\_\_\_\_  
Exercise ☐No ☐Yes Infrequently\_\_ Regularly\_\_ Type\_\_\_\_\_  
Recreational Drugs ☐Never ☐Current Usage Type\_\_\_\_\_  
Quit Date:\_\_\_\_\_ Rehab ☐No ☐Yes # of times\_\_\_\_\_

### OCCUPATIONAL HISTORY

Job Title (Be specific)\_\_\_\_\_ Full-Time\_\_ Part-Time\_\_ Retired\_\_

Typical shoes worn: Steel Toe Boots? Non slip shoes? High Heels? Sneakers?

Percentage of your day that you stand / walk? 0\_\_20\_\_40\_\_50\_\_60\_\_80\_\_100

### INJURIES/ TRAUMA

(Automobile accidents, Fracture(s) Dislocation(s) Laceration(s) Burn(s) Blunt trauma.



Name \_\_\_\_\_ DOB \_\_\_\_\_

**REVIEW OF SYSTEMS (You MUST circle a Y OR N)**

**I. General**                      Now              Past  
 Weight Change              Y / N              Y / N  
 Chills                          Y / N              Y / N  
 Sleep Disorder              Y / N              Y / N  
 Other \_\_\_\_\_

**II. Eyes**                          Now              Past  
 Double Vision              Y / N              Y / N  
 Cataracts                      Y / N              Y / N  
 Glaucoma                      Y / N              Y / N  
 Glasses/Contacts              Y / N              Y / N  
 Other \_\_\_\_\_

**III. Ears/Nose/Throat**              Now              Past  
 Hearing problems              Y / N              Y / N  
 Balance Problems              Y / N              Y / N  
 Smell Disorder              Y / N              Y / N  
 Sore Throat                      Y / N              Y / N  
 Other \_\_\_\_\_

**IV. Cardiovascular**              Now              Past  
 High Blood Pressure              Y / N              Y / N  
 Heart Valve Problems              Y / N              Y / N  
 Chest Pain                      Y / N              Y / N  
 Irregular Beat              Y / N              Y / N  
 Other \_\_\_\_\_

**V. Endocrine**                      Now              Past  
 Diabetes                          Y / N              Y / N  
 Thyroid (High or Low)              Y / N              Y / N  
 Too Hot/ Too Cold              Y / N              Y / N  
 Other \_\_\_\_\_

**VI. Blood/Lymph**              Now              Past  
 Clotting problems              Y / N              Y / N  
 Bruise Easily                      Y / N              Y / N  
 Swollen Glands              Y / N              Y / N  
 Transfusion                      Y / N              Y / N  
 Other \_\_\_\_\_

**VII. Musculoskeletal**              Now              Past  
 Bone Pain                          Y / N              Y / N  
 Joint Pain                          Y / N              Y / N  
 Sprain/Strain                      Y / N              Y / N  
 Other \_\_\_\_\_

**VIII. Skin**                          Now              Past  
 Rash / Hives                      Y / N              Y / N  
 Mole Changes                      Y / N              Y / N  
 Skin Cancers                      Y / N              Y / N  
 Thick Nails                          Y / N              Y / N  
 Other \_\_\_\_\_

**IX. Kidneys**                      Now              Past  
 Prostate Problem              Y / N              Y / N  
 Pain with Urination              Y / N              Y / N  
 Night Time Urination              Y / N              Y / N  
 Other \_\_\_\_\_

**X. Lungs**                          Now              Past  
 Pain with breathing              Y / N              Y / N  
 Shortness of Breath              Y / N              Y / N  
 Asthma/Emphysema              Y / N              Y / N  
 Persistent Cough              Y / N              Y / N  
 Other \_\_\_\_\_

**XI. Stomach**                      Now              Past  
 Ulcer/ GERD                      Y / N              Y / N  
 Abdominal Pain                      Y / N              Y / N  
 Nausea/ Vomiting              Y / N              Y / N  
 Heartburn                          Y / N              Y / N  
 Other \_\_\_\_\_

**XII. Circulation**              Now              Past  
 Leg Cramps                          Y / N              Y / N  
 Blood Clots                          Y / N              Y / N  
 Vein Problems                      Y / N              Y / N  
 Other \_\_\_\_\_

**XIII. Nerves**                      Now              Past  
 Seizures/ Strokes              Y / N              Y / N  
 Mini Strokes                          Y / N              Y / N  
 Numbness/Tingling              Y / N              Y / N  
 Dizzy Spells                          Y / N              Y / N  
 Other \_\_\_\_\_

\*\*\*\* Positive ROS responses not related to the podiatric problems have been discussed with the patient. The patient has been advised to see their PCP.

I, the undersigned, understand that the above information is necessary to provide me with the best medical care in a safe and efficient manner. I have answered all questions truthfully and to the best of my knowledge.

Patient's signature: \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

(POA, Parent, or Guardian, if applicable)